

Meet FPA of Puget Sound Stars!

Members were on-hand at McCormick & Schmicks on December 7, 2007 as FPA of Puget Sound members joined in the celebration of our own stars at our first annual Awards Luncheon. In addition to our Awards Celebration, FPA of Puget Sound members also donated charitable items and contributions for the flood victims of Washington State hit by our early December storms.

This is the highlight of our program year, this event exceeded our expectations. Our speaker was Gary Pollock from The Moyer Foundation, who conveyed a message about "Leaving a Legacy," as he deftly presented charitable giving and the exciting mission and purpose of The Moyer Foundation does. We recognized the best and the brightest stars within our financial planning community. Awards were presented to the following people and organizations:

The Rainier Award

Junior Achievement was recognized for its ongoing efforts to use and promote economics for young people. In partnership with business and educators, Junior Achievement brings the real world to students, opening their minds to their potential. Melanie Hess and David Moore from Junior Achievement in Washington were on hand to accept the award.

Junior Achievement is passionate about a movement that seeks to educate and inspire young people to succeed in a global economy. Located in Colorado Springs, the JA Worldwide® Headquarters provides support for JA operations throughout the U.S., and in nearly 100 countries around the world that carry out the mission.

JA Worldwide annually reaches approximately 8 million students worldwide. Through age-appropriate curricula, JA programs begin at the elementary school level, teaching children how they can impact the world around them as individuals, workers and consumers. JA programs continue through the middle grades and high school, focusing on the key content areas of entrepreneurship, work readiness, and financial literacy.

Junior Achievement does all this with the help of our volunteers. Volunteers who so care about our youth they take time out of their day to make a difference. FPA of Puget Sound is very honored to have three of our members going into school districts and making a difference. **FPA of Puget Sound gives their thanks Diane Jochimsen, Tamera Prouty and John Klevins** for giving of their time to further the mission of Junior Achievement.



FPA Professional Service Award

FPA of Puget Sound recognized Alfred Lee Ph.D, CFP®, ChFC as the first recipient of the FPA Professional Service Award. This award recognizes an FPA of Puget Sound member that has made a significant contribution to the financial planning profession.

Dr. Lee was nominated from a field of esteemed colleagues. Dr. Lee has given selflessly of his time on a continuing basis for the financial planning profession in the Puget Sound region. His technical knowledge is legendary; the excellence of this teaching and instruction to those new to the business is widely recognized. He has been the smiling face of the profession at the Seattle Times and KCTS.

Dr. Lee seems to be ever so willing to do whatever needs to be done-board member, officer, president, and treasurer to advance the interests of the chapter and make in more valuable its audience. His participation and leadership have been and continue to be indispensable.

Dr. Lee is a beacon of integrity. He is down-to-earth, accessible, and humble. His is consistently enthusiastic about the profession, its value and the importance of the association.

FPA of Puget Sound congratulates Dr. Lee for receiving the FPA Professional Service Award.

